

An Ordinance by _____

08-0-_____

TWELFTH SUPPLEMENTAL BOND ORDINANCE

A TWELFTH SUPPLEMENTAL BOND ORDINANCE SUPPLEMENTING THE RESTATED AND AMENDED MASTER BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 20, 2000, AS PREVIOUSLY AMENDED AND SUPPLEMENTED, TO AUTHORIZE THE ISSUANCE BY THE CITY OF ATLANTA OF ITS VARIABLE RATE AIRPORT GENERAL REVENUE REFUNDING BONDS, SERIES 2008A, IN ONE OR MORE SERIES, IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$550,000,000, EACH TO BEAR INTEREST IN A VARIABLE RATE MODE; TO REFUND ALL OR A PORTION OF THE CITY'S VARIABLE RATE AIRPORT GENERAL REVENUE REFUNDING BONDS, SERIES 2003RF-B AND SERIES 2003RF-C; TO PROVIDE FOR A REASONABLY REQUIRED DEBT SERVICE RESERVE; TO PROVIDE FOR THE RIGHTS OF THE HOLDERS OF SAID BONDS; TO MAKE CERTAIN OTHER COVENANTS AND AGREEMENTS IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS; TO PROVIDE CERTAIN TERMS AND DETAILS OF SAID BONDS, INCLUDING AUTHORIZING DELEGATED NEGOTIATED SALES OF SAID BONDS; TO PROVIDE FOR THE EXECUTION OF CERTAIN AGREEMENTS RELATING TO ONE OR MORE CREDIT AND/OR LIQUIDITY FACILITIES WITH RESPECT TO THE SERIES 2008A BONDS; TO PAY EXPENSES RELATING THERETO; TO AUTHORIZE THE PREPARATION, USE AND DISTRIBUTION OF ONE OR MORE PRELIMINARY AND FINAL OFFICIAL STATEMENTS IN CONNECTION WITH THE OFFER AND SALE OF THE SERIES 2008A BONDS; TO PROVIDE FOR THE ANNUAL SUBMISSION OF CERTAIN FINANCIAL INFORMATION AND OPERATING DATA PURSUANT TO RULE 15C2-12 OF THE SECURITIES AND EXCHANGE COMMISSION; TO DESIGNATE ONE OR MORE UNDERWRITERS AND REMARKETING AGENTS, AND A TENDER AND PAYING AGENT AND TO APPROVE FORMS OF VARIOUS OTHER AGREEMENTS IN CONNECTION WITH THE ISSUANCE OF SAID BONDS; PROVIDING FOR INCIDENTAL ACTION; PROVIDING FOR SEVERABILITY; TO PROVIDE AN EFFECTIVE DATE; AND FOR OTHER RELATED PURPOSES.